

# EMERGING TOWNS & CITIES SINGAPORE LTD.

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198003839Z)

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## LISTING AND QUOTATION OF NEW SHARES

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The Board of Directors (the “**Board**”) of Emerging Towns & Cities Singapore Ltd. (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) refers to the Company’s announcements dated 25 January 2017, 26 January 2017, 20 April 2017, 25 May 2026 and 2 June 2026 and the Company’s circulars dated 3 February 2017, 28 February 2018, 28 June 2018, 8 April 2019, 25 August 2020 and 5 April 2023 (collectively, the “**Previous Announcements**”) in respect of, *inter alia*, the convertible loan agreement dated 25 January 2017 and entered into between Mr Luo Shandong (“**Mr Luo**”) as lender and the Company as borrower, as supplemented and amended by the addendum deeds thereto (collectively, the “**Convertible Loan Agreement**”).

*Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Previous Announcements.*

The Board of Directors (the “**Board**”) of Emerging Towns & Cities Singapore Ltd. (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) wishes to announce that further to the Company’s conversion of the Outstanding Amount and the allotment and issuance of 204,887,011 New Shares to Mr Luo, the New Shares are expected to be listed and quoted on the SGX-ST on or around 9.00 a.m. on 8 June 2026.

**Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they have any doubt about the actions they should take.**

### BY ORDER OF THE BOARD

Joseph Lim  
Executive Director and Chief Executive Officer

5 June 2026

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*This announcement has been reviewed by the Company’s Sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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