

CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 198003839Z)

COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

The Board of Directors (the “**Board**”) of Cedar Strategic Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to (i) the Company’s announcement dated 30 September 2016 relating to, *inter alia*, the Share Consolidation, (ii) the announcement dated 28 October 2016 relating to the notice of EGM and the circular to Shareholders containing, *inter alia*, the details of the Share Consolidation, (iii) the announcement dated 14 November 2016 relating to, *inter alia*, the receipt of listing and quotation notice for the Consolidated Shares arising from the Share Consolidation and (iv) the announcement dated 24 November 2016 in relation to the books closure date for the Share Consolidation (collectively, the “**Announcements**”).

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements.

The Board of Directors is pleased to announce that the Share Consolidation has been completed and has taken effect from 9.00 am on 5 December 2016. Every twenty-five (25) shares registered in the name of each Shareholder as at the Books Closure Date have been consolidated to constitute one (1) Consolidated Share. The issued share capital of the Company now comprises 622,006,968 Consolidated Shares.

The Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date, fractional entitlements to be disregarded.

The new ISIN code for the Consolidated Shares is SG1DD5000009 and the trading counter name remains as “Cedar Strategic”.

By Order of the Board

Christopher Chong Meng Tak
Non-Executive Chairman

5 December 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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