

CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 198003839Z)

PROPOSED SUBSCRIPTION OF 1,277,777,777 NEW ORDINARY SHARES IN THE CAPITAL OF CEDAR STRATEGIC HOLDINGS LTD. AT S\$0.0036 FOR EACH SUBSCRIPTION SHARE, WITH 1,277,777,777 FREE DETACHABLE UNLISTED WARRANTS ON THE BASIS OF ONE (1) FREE WARRANT FOR EVERY ONE (1) SUBSCRIPTION SHARE, TO RAISE GROSS PROCEEDS OF S\$4,600,000 - LISTING AND QUOTATION NOTICE

The board of directors (the “**Board**”) of Cedar Strategic Holdings Ltd. (the “**Company**”) refers to the announcement dated 17 February 2014 (the “**Announcement**”) in relation to the proposed subscription of 1,277,777,777 new ordinary shares in the capital of the Company at S\$0.0036 for each subscription share, with 1,277,777,777 free detachable unlisted warrants on the basis of one (1) free warrant for every one (1) subscription share, to raise gross proceeds of S\$4,600,000 (the “**Subscription**”).

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Announcement.

The Board wishes to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 16 May 2014 (the “**L&Q Notice**”) for the listing of and quotation for 1,277,777,777 new ordinary shares in the capital of the Company (the “**Subscription Shares**”) and up to 1,277,777,777 new ordinary shares in the capital of the Company (the “**Warrant Shares**”) pursuant to the exercise of 1,277,777,777 free detachable unlisted warrants (the “**Warrants**”) on the Catalist Board of SGX-ST pursuant to the Subscription, subject to the Company’s compliance with the SGX-ST’s listing requirements.

The issuance of the L&Q Notice is not an indication of the merits of the Subscription Shares, the Warrant Shares, the Warrants, the Subscription, the Company, its subsidiaries and their securities.

By Order of the Board
Cedar Strategic Holdings Ltd.

Dr. Charlie In
Executive Chairman
19 May 2014

*This announcement has been prepared by the Company and reviewed by the Company’s sponsor, Stamford Law Corporation (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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