

CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore on 17 October 1980)

(Company Registration No. 198003839Z)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES

- LISTING AND QUOTATION OF THE RIGHTS SHARES

The board of directors (the “Board”) of Cedar Strategic Holdings Ltd. (the “Company”) refers to the announcements dated 19 August 2013, 27 September 2013, 21 October 2013, 30 October 2013, 20 November 2013, as well as the offer information statement dated 30 October 2013 (the “Offer Information Statement”) in relation to the Rights Issue. Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Offer Information Statement. Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.

Further to the Company’s announcement on 20 November 2013, the Board wishes to announce that the 1,059,570,002 Rights Shares have been allotted and issued pursuant to the Rights Issue. The Rights Shares will be listed and quoted on Catalist on 25 November 2013 and trading of the Rights Shares will commence at 9.00 a.m. on the same date. Following the allotment and issuance of the Rights Shares, the total number of issued Shares (excluding treasury shares) has increased from 5,629,435,029 Shares to 6,689,005,031 Shares.

The Rights Shares will rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

BY ORDER OF THE BOARD

Dr In Nany Sing Charlie
Executive Chairman

22 November 2013

This announcement was prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (“Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”).

The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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