

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES

– LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The board of directors (the “**Directors**” or the “**Board**”) of Cedar Strategic Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the announcement dated 19 August 2013, 27 September 2013 and 21 October 2013, (the “**Announcements**”) in relation to the renounceable non-underwritten rights issue of up to 3,066,506,005 new ordinary shares (“**Shares**”) in the capital of the Company (“**Rights Shares**”), at an issue price of S\$0.005 for each Rights Share (“**Issue Price**”), on the basis of one (1) Rights Share for every two (2) existing Shares held by Entitled Shareholders (as defined below) as at 5.00 p.m. on 29 October 2013, fractional entitlements to be disregarded (the “**Rights Issue**”).

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Announcements. Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.

1. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Board wishes to announce that, further to the Announcements, the Offer Information Statement dated 30 October 2013 has been lodged today with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) acting as agent on behalf of the Monetary Authority of Singapore.

The Offer Information Statement, together with the application form for Rights Shares and excess Rights Shares (the “**ARE**”) and the provisional allotment letter (the “**PAL**”), as the case may be, issued in connection with the Rights Issue, will be despatched by the Company to Entitled Depositors and Entitled Scripholders (collectively, the “**Entitled Shareholders**”), respectively, on or around 1 November 2013.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than in Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders.

2. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of the provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may be made:

- (i) in the case of Entitled Depositors, by way of the ARE through CDP or Electronic Applications through ATMs of Participating Banks; and
- (ii) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

More information on the procedures for acceptance and/or excess application and payment by Entitled Shareholders may be found in the Offer Information Statement, the Application Form for Rights Share (the “**ARS**”), the ARE and the PAL.

3. TRADING PERIOD FOR “NIL-PAID” RIGHTS

The trading of the “nil-paid” rights on Catalist will commence at **9.00 a.m.** on **1 November 2013** and will end at **5.00 p.m.** on **11 November 2013**.

Entitled Depositors who sell their “nil-paid” rights during this period need not forward the AREs to the purchasers of such “nil-paid” rights (the “**Purchasers**”) as CDP will make arrangements for separate Application Forms for Rights Shares (the “**ARS**”) to be issued to the Purchasers. Purchasers should note that the CDP will, on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, **BY ORDINARY POST AND AT THE PURCHASER’S OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are outside Singapore (“**Foreign Purchasers**”). Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold “nil paid” on Catalist as soon as practicable after dealings in the provisional allotments of Rights Shares commence. Such sales will, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account expenses to be incurred in relation thereto.

For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or renounees of Entitled Shareholders) shall be entitled to apply for excess Rights Shares.

4. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times relating to the Rights Issue:

Despatch of the Offer Information Statement, the ARE and the PAL (as the case may be) to Entitled Shareholders	: 1 November 2013
Commencement of trading of “nil-paid” rights	: 1 November 2013 from 9.00 a.m.
Last date and time for splitting “nil-paid” rights	: 11 November 2013 at 5.00 p.m.
Last date and time for trading of “nil-paid” rights	: 11 November 2013 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	: 15 November 2013 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for application and payment for excess Rights Shares	: 15 November 2013 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issue of Rights Shares	: 22 November 2013
Expected date for crediting of Rights Shares	: 25 November 2013
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	: 25 November 2013
Expected date for commencement of trading of Rights Shares	: 25 November 2013 from 9.00 a.m.

Purchasers should also note the last date and time for acceptance and payment as stated above.

As at the date hereof, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the Sponsor, the SGX-ST and/or CDP, modify the timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce any change to the timetable through a SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

5. COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents within a week from the date of despatch may obtain copies of the documents from CDP or the Company's Share Registrar, as the case may be, at their respective addresses as follows:

CDP

The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

Share Registrar

B.A.C.S. Private Limited
63 Cantonment Road
Singapore 089758.

Purchasers who do not receive the ARS, accompanied by the Offer Information Statement and other accompanying documents, may also obtain the same from CDP or the Share Registrar (at the addresses stated above), for the period up to 5.00 p.m. on 15 November 2013 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

A copy of the Offer Information Statement will be available on the website of the SGX-ST at <http://www.sgx.com>.

BY ORDER OF THE BOARD

Dr In Nany Sing Charlie
Executive Chairman

30 October 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

The announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ng Joo Khin whose details are set out below:
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