

## CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No. 198003839Z)

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### TRANSFER AND EXERCISE OF WARRANTS

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The board of directors (the “**Board**”) of Cedar Strategic Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 2 September 2011, 14 October 2011, 13 March 2012, 30 March 2012 and 22 February 2013 (collectively, the “**Previous Announcements**”) in relation to:

- (a) the proposed acquisition of two adjoining properties located in Richmond, Tasmania, Australia from Tian-An Pty Ltd (the “**Vendor**”); and
- (b) the proposed issue of (i) a S\$3,770,000 in aggregate principal amount of 5% bond due 2015 and (ii) 582,500,000 warrants (the “**Warrants**”), with each Warrant carrying the right to subscribe for one (1) share in the capital of the Company at the exercise price of S\$0.004 for each new share, to the Vendor.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings and construction ascribed to them in the Previous Announcements.

The Board wishes to announce that the Vendor has transferred the 582,500,000 Warrants to its controlling shareholder, Mr Christopher Chong Meng Tak. Mr Chong has on 25 June 2013 exercised 300,000,000 Warrants at the exercise price of S\$0.004 each, resulting in the issuance of 300,000,000 ordinary shares in the capital of the Company to him.

Further to such exercise of the 300,000,000 Warrants, the issued and paid-up share capital of the Company has increased to 5,296,935,029 ordinary shares and Mr Chong has become a substantial shareholder of the Company. Prior to the exercise of the 300,000,000 Warrants, Mr Chong did not hold any shares in the Company. The announcement of the notice of substantial shareholder’s interest pursuant to Rule 704(3) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited will be released separately on SGXNET.

#### By order of the Board

Dr In Nany Sing Charlie  
Executive Chairman  
25 June 2013

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*This Announcement was prepared by the Company and its contents have been reviewed by the Company’s Continuing Sponsor, Stamford Corporate Services Pte Ltd (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).*

*The Sponsor has not independently verified the contents of this Announcement.*

*This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Company's Sponsor is Mr. Ng Joo Khin whose details are set out below:*

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