

CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 198003839Z)

ACQUISITION OF YESS LE GREEN PTE LTD AND WEST THEMES PTE LTD – RECEIPT OF LISTING AND QUOTATION NOTICE AND LISTING AND QUOTATION OF 289,000,000 CONSIDERATION SHARES

The board of directors (the “**Board**”) of Cedar Strategic Holdings Ltd. (the “**Company**”) refers to the Company’s announcements dated 28 January 2013 and 5 February 2013 (the “**Previous Announcements**”) in relation to the proposed acquisition by the Company of:

- (a) 2,500,000 ordinary shares in Yess Le Green Pte. Ltd. (“**YLG**”), representing the total issued share capital of YLG; and
- (b) 500,000 ordinary shares in West Themes Pte. Ltd. (“**WT**”), representing the total issued share capital of WT.

All capitalised terms used and not defined herein shall bear the same meanings ascribed to them in the Previous Announcements, unless the context otherwise requires.

The Board is pleased to announce that the Company has on 15 April 2013 received the listing and quotation notice from the SGX-ST (the “**L&Q Notice**”) in respect of the listing and quotation of:

- (a) 289,000,000 Consideration Shares;
- (b) up to 250,000,000 new Shares to be issued upon exercise of the Warrants (the “**Warrants Shares**”); and
- (c) up to 43,000,000 Adjustment Shares,

(collectively, the “**L&Q Shares**”).

The listing and quotation of the L&Q Shares is subject to compliance with the SGX-ST’s listing requirements. Kindly note that the L&Q Notice is not to be taken as an indication of the merits of the Consideration Shares, the Warrants, the Warrants Shares, the Adjustment Shares, the Company, its subsidiaries and their securities.

In connection with the foregoing, the Company has issued and allotted 289,000,000 Consideration Shares to the Vendor and his nominees, and the Bond and Warrants to the Vendor. The 289,000,000 Consideration Shares are expected to be listed and quoted on Catalist with effect from 9.00 a.m. on 17 April 2013.

By Order of the Board

Dr In Nany Sing Charlie
Executive Chairman
15 April 2013

*This announcement was prepared by the Company and its contents have been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte Ltd ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").*

The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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