

CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 198003839Z)

ISSUANCE AND ALLOTMENT OF INCENTIVE SHARES – ISSUE AND ALLOTMENT

*All capitalised terms not otherwise defined in this announcement shall bear the meanings ascribed to them in the announcements dated 2 October 2012, 15 October 2012 and 16 October 2012 (the “**Earlier Announcements**”) in relation to the issuance and allotment of incentive shares.*

Further to the Earlier Announcements, the Board of Directors of the Company wishes to announce that 50,000,000 Incentive Shares were allotted and issued to Mr Soh Chun Bin today, pursuant to the Service Agreement. The Incentive Shares shall rank *pari passu* in all respects with the existing ordinary shares of the Company. Following the issue and allotment of the Incentive Shares, the total number of issued shares of the Company has increased to 5,629,435,029 Shares.

The Incentive Shares are expected to be listed and quoted on Catalist with effect from 9.00 am on 10 September 2013.

BY ORDER OF THE BOARD

Dr In Nany Sing Charlie
Executive Chairman

6 September 2013

*This announcement was prepared by the Company and its contents have been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte Ltd (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).*

The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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